

Junior Share Account Application

For use by private individuals based in Wales only.
Corporate bodies should ask for the appropriate form.

SWANSEA
BUILDING SOCIETY

www.swansea-bs.co.uk

Important: Before completing this form please read the specific conditions for each and every account you are opening and the 'General Terms and Conditions for the operation of Savings Accounts' leaflet. These provide important information about your account with the Society. In addition please read the form 'Proving Your Identity'.

Please complete this form using BLOCK CAPITALS and then read and sign the Declaration on the reverse. If you require any assistance in completing this form, please call our savings department on 01792 739130.

- Maximum one account holder for Junior Share Account.
- If the child is under 7 years old, the adult(s) opening the account must complete the child's applicant section on behalf of the child, and also the operator of the account sections. If more than one adult is to operate the account please request the leaflet 'Additional Account Holder/Operator'.
- If the child is over 7 years old, only the applicant section must be completed and that child is solely responsible for the operation of the account.

Account information

I/We would like to open the following account(s)

With	£	Make cheques payable to the name of the account holder
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<input type="checkbox"/>	Cygnnet	<input type="checkbox"/>	Swans Junior
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Please indicate the number of signatures required for each withdrawal	
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Account Holders

Applicant details to be completed by child if 7+ years of age, otherwise child's details to be completed by an adult.

Operator details to be completed by an adult only if the child is under 7 years of age.

Applicant

Title (Mr/Miss)	
Forename(s) in full	
Surname	
Current Address	
	Postcode
Previous Address <i>Only complete if you have lived at current address for less than 3 years</i>	
	Postcode
Date of Birth	<input type="text" value="D"/> <input type="text" value="D"/> / <input type="text" value="M"/> <input type="text" value="M"/> / <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
Home Phone (+ Code)	
Work Phone (+ Code)	
Mobile Phone (+ Code)	
email Address	
Nationality	
Are you an existing customer? (Y/N)	

First Operator

Title (Mr/Mrs/Etc.)	
Forename(s) in full	
Surname	
Current Address	
	Postcode
Previous Address <i>Only complete if you have lived at current address for less than 3 years</i>	
	Postcode
Date of Birth	<input type="text" value="D"/> <input type="text" value="D"/> / <input type="text" value="M"/> <input type="text" value="M"/> / <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
Home Phone (+ Code)	
Work Phone (+ Code)	
Mobile Phone (+ Code)	
email Address	
Nationality	
Are you an existing customer? (Y/N)	
Relationship to applicant	

Interest instructions

I/We request that the interest be: (please tick)

Added to the account annually

Declaration

I (each one of us if more than one applicant) declare and agree that:

- (a) I confirm that I have read: (i) any marketing literature relating to the account I am opening and (ii) the 'General Terms and Conditions for the operation of Savings Accounts' and agree to be bound by them and the Rules of the Society (copies of which are available upon request) and any subsequent Terms and Conditions and Rules for the time being in force.
- (b) The money I am investing in this account is my own (unless the account is for a child under 7, when the money belongs to that child).

Your Personal Data

- (c) for the purpose of the Data Protection Act 1998 the Society is the Data Controller responsible for the processing of my personal data. I understand that I may request in writing, upon payment of a fee, a copy of the details held about me by the Society and where necessary rectify the information that is held about me.
- (d) I agree to the processing of my personal data for the purpose of opening and administering my account, contacting me where necessary, fraud prevention and detection, legal and regulatory compliance, marketing and market research, statistical analysis and after closure of the account for statutory, regulatory, accounting, auditing or other lawful requirements.

Marketing Consent

- (e) I consent to the Society using the information used in this form and analysing the operation of my account for the purpose of keeping me informed about products or services which may be of interest. I understand that I can request NOT to receive any details about the Society's products and services by writing to Swansea Building Society or by ticking this box.

The Financial Services Compensation Scheme (FSCS)

I/We confirm receipt of the information sheet relating to The Financial Services Compensation Scheme

(Applicant) Signed		Date	<input type="text" value="D"/> <input type="text" value="D"/> / <input type="text" value="M"/> <input type="text" value="M"/> / <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
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(First Operator) Signed		Date	<input type="text" value="D"/> <input type="text" value="D"/> / <input type="text" value="M"/> <input type="text" value="M"/> / <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
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For Society use only

Account Title								
Customer Number(s)								
Account Number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Scanned	
Initials						Date	<input type="text" value="D"/> <input type="text" value="D"/> / <input type="text" value="M"/> <input type="text" value="M"/> / <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	