

Young Savers Account Application

For use by private individuals based in Wales only. Corporate bodies should ask for the appropriate form.

SWANSEA
BUILDING SOCIETY

www.swansea-bs.co.uk

Important:

Before completing this form please read the specific conditions for each and every account you are opening and the 'General Terms and Conditions for the Operation of Savings Accounts' leaflet. These provide important information about your account with the Society. In addition please read the form 'Proving Your Identity'.

Please complete this form using BLOCK CAPITALS and then read and sign the Declaration on the reverse. If you require any assistance in completing this form, please call our savings department on 01792 739100.

For Society use only	Account Number	<input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/>
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Account information

I/We would like to open the account(s) - With	£	<input style="width: 90%; height: 20px;" type="text"/>	Make cheques payable to the name of the account holder
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Please indicate signatory instructions: Child only (11+); Parent/Guardian and Child (11+); Either Parent/Guardian or Child (11+); Parent/Guardian only	<input style="width: 98%; height: 20px;" type="text"/>
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Account Holders

Applicant details must be that of the child whose name the account is to be opened in.

The parent/grandparent/guardian details must be completed in all cases for applicants who are under 16 years old.

Applicant

Are you an existing customer? (Y/N)	<input style="width: 98%; height: 20px;" type="text"/>
Title (Mr/Mrs/Etc.)	<input style="width: 98%; height: 20px;" type="text"/>
Forename(s) in full	<input style="width: 98%; height: 20px;" type="text"/>
Surname	<input style="width: 98%; height: 20px;" type="text"/>
Current Address	<input style="width: 98%; height: 20px;" type="text"/>
Postcode	Time at address <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/>
Previous Address <small>Only complete if you have lived at current address for less than 3 years</small>	<input style="width: 98%; height: 20px;" type="text"/>
	Postcode
Date of Birth	<input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> / <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> / <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/>
Home Phone (+ Code)	<input style="width: 98%; height: 20px;" type="text"/>
Work Phone (+ Code)	<input style="width: 98%; height: 20px;" type="text"/>
Mobile Phone (+ Code)	<input style="width: 98%; height: 20px;" type="text"/>
email Address	<input style="width: 98%; height: 20px;" type="text"/>
Nationality	<input style="width: 98%; height: 20px;" type="text"/>
Are you resident for tax purposes anywhere other than the UK? (Y/N)	<input style="width: 98%; height: 20px;" type="text"/>
Are you a citizen only of the UK? (Y/N)	<input style="width: 98%; height: 20px;" type="text"/>
Occupation*	<input style="width: 98%; height: 20px;" type="text"/>
Employer*	<input style="width: 98%; height: 20px;" type="text"/>
Reason for opening the account	<input style="width: 98%; height: 20px;" type="text"/>
Source of opening deposit/future funds	<input style="width: 98%; height: 20px;" type="text"/>
Expected frequency of account use	<input style="width: 98%; height: 20px;" type="text"/>
Relationship to Parent/Guardian	<input style="width: 98%; height: 20px;" type="text"/>

Parent/Grandparent/Guardian

Are you an existing customer? (Y/N)	<input style="width: 98%; height: 20px;" type="text"/>
Title (Mr/Mrs/Etc.)	<input style="width: 98%; height: 20px;" type="text"/>
Forename(s) in full	<input style="width: 98%; height: 20px;" type="text"/>
Surname	<input style="width: 98%; height: 20px;" type="text"/>
Current Address	<input style="width: 98%; height: 20px;" type="text"/>
Postcode	Time at address <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/>
Previous Address <small>Only complete if you have lived at current address for less than 3 years</small>	<input style="width: 98%; height: 20px;" type="text"/>
	Postcode
Date of Birth	<input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> / <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> / <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/> <input style="width: 20px; height: 20px; border: 1px solid black;" type="text"/>
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email Address	<input style="width: 98%; height: 20px;" type="text"/>
Nationality	<input style="width: 98%; height: 20px;" type="text"/>
Are you resident for tax purposes anywhere other than the UK? (Y/N)	<input style="width: 98%; height: 20px;" type="text"/>
Are you a citizen only of the UK? (Y/N)	<input style="width: 98%; height: 20px;" type="text"/>
Occupation	<input style="width: 98%; height: 20px;" type="text"/>
Employer	<input style="width: 98%; height: 20px;" type="text"/>
Reason for opening the account	<input style="width: 98%; height: 20px;" type="text"/>
Source of opening deposit/future funds	<input style="width: 98%; height: 20px;" type="text"/>
Expected frequency of account use	<input style="width: 98%; height: 20px;" type="text"/>
Relationship to Applicant	<input style="width: 98%; height: 20px;" type="text"/>

* If child is over 16

Interest instructions

Interest is added to the account annually.

Declaration

I declare and agree that:

- (a) I confirm that I have read: (i) any marketing literature relating to the account I am opening and (ii) the 'General Terms and Conditions for the operation of Savings Accounts' and agree to be bound by them and the Rules of the Society (copies of which are available upon request) and any subsequent Terms and Conditions and Rules for the time being in force.
- (b) The account will be opened in the name of the Applicant only who is the sole beneficial owner of all funds held or invested in the account and of all dividends or interest accruing there from in all circumstances.

Your personal information

- (c) For the purpose of data protection legislation, the Society is the organisation responsible for the processing of my personal information. I understand that I have various rights in relation to my personal information, including the right to request a copy of the details held about me by the Society and, where necessary, for inaccurate information about me to be corrected.
- (d) I understand that my personal data may be processed for the purposes of: opening and administering my account, contacting me where necessary, fraud prevention and detection, legal and regulatory compliance, marketing and market research, statistical analysis and after closure of the account for statutory, regulatory, accounting, auditing or other lawful requirements. Further details of how the Society will handle my personal information can be found at:
www.swansea-bs.co.uk/privacy-information

I understand that I can change my mind at any time and request NOT to receive any details about the Society's products and services by contacting the Society at 11/12 Cradock Street, Swansea SA1 3EW, 01792 739100 or by e-mailing **dpo@swansea-bs.co.uk**.

The Financial Services Compensation Scheme (FSCS)

I/We confirm receipt of the information sheet relating to The Financial Services Compensation Scheme

(Applicant) Signed		Date	<input type="text" value="D D"/> / <input type="text" value="M M"/> / <input type="text" value="Y Y Y Y"/>
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(Parent/Guardian) Signed		Date	<input type="text" value="D D"/> / <input type="text" value="M M"/> / <input type="text" value="Y Y Y Y"/>
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For Society use only

Account Title			
Customer Number(s)			
Account Number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Scanned	
Initials		Date	<input type="text" value="D D"/> / <input type="text" value="M M"/> / <input type="text" value="Y Y Y Y"/>