

Declaration

I declare and agree that:

- I am 16 years of age or over.
- I am the child / I have parental responsibility for the child. **(Delete which does not apply).**
- I / the child does not have a Child Trust Fund Account.
- I will be the registered contact for the JISA.
- The child is resident and ordinarily resident in the UK, or is a UK Crown servant, a dependant of a UK Crown servant or is married to/in a civil partnership with a UK Crown servant).
- I have not subscribed and will not subscribe to another JISA of this type for the child.
- I am not aware that the child has another JISA of this type.
- I am not aware of other JISA subscriptions that will result in this child exceeding the annual limit.
- I will not knowingly make subscriptions to JISAs for this child that will result in the subscription limit being exceeded.
- I am aware that the child will be the beneficial owner of the investment held in the JISA.

Your Personal Data

- for the purpose of the Data Protection Act 1998 the Society is the Data Controller responsible for the processing of my personal data. I understand that I may request in writing, upon payment of a fee, a copy of the details held about me by the Society and where necessary rectify the information that is held about me.
- I agree to the processing of my personal data for the purpose of opening and administering my account, contacting me where necessary, fraud prevention and detection, legal and regulatory compliance, marketing and market research, statistical analysis and after closure of the account for statutory, regulatory, accounting, auditing or other lawful requirements.

Marketing Consent

- I consent to the Society using the information used in this form and analysing the operation of my account for the purpose of keeping me informed about products or services which may be of interest. I understand that I can request NOT to receive any details about the Society's products and services by writing to Swansea Building Society or by ticking this box.

I authorise Swansea Building Society

- to hold the child's subscriptions, JISA investment, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
- to make on the child's behalf any claims to relief from tax in respect of JISA investments.

I agree to the JISA terms and conditions.

I confirm that to the best of my knowledge and belief the information on this form is true.

The Financial Services Compensation Scheme (FSCS)

I/We confirm receipt of the information sheet relating to The Financial Services Compensation Scheme

Signed		Date	<input type="text" value="D D"/> / <input type="text" value="M M"/> / <input type="text" value="Y Y Y Y"/>
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For Society use only

Account Title						
Customer Number(s)						
Account Number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Scanned	
Initials				Date	<input type="text" value="D D"/> / <input type="text" value="M M"/> / <input type="text" value="Y Y Y Y"/>	